

Cash flow statement

<i>Amounts in USD million</i>	3rd Quarter	4th Quarter	4th Quarter	Jan - Dec	Pro forma	Pro forma
	2013	2013	2012	2013	Jan - Dec	Jan - Dec
					2012	2012
Net profit before tax	20,2	22,4	10,0	80,2	44,6	44,6
Sales losses/gains (-) and write-downs	-	-	0,0	-	6,0	6,0
Depreciation and amortization	25,6	26,8	24,1	101,6	85,9	85,9
Other changes in operating activities	(2,4)	(5,2)	(4,8)	(25,2)	(17,9)	(17,9)
Net cash flow from operating activities	43,5	44,0	29,3	156,5	118,7	118,7
Proceeds from sales of property, plant and equipment	-	-	-	-	11,2	11,2
Acquisition of property, plant and equipment	(20,6)	(9,1)	(327,3)	(255,5)	(327,3)	(327,3)
Net change in long term receivables	-	(4,5)	-	(4,5)	-	-
Transfer to/from restricted cash	(2,3)	2,3	-	-	-	-
Net cash flow from investing activities	(22,9)	(11,3)	(327,3)	(260,0)	(316,1)	(316,1)
Issuance of long-term interest-bearing debt	0,3	-	234,6	178,7	334,9	334,9
Repayment of long-term interest-bearing debt	(33,4)	(34,7)	(32,0)	(132,3)	(96,6)	(96,6)
Issuance of short-term interest-bearing debt	-	-	-	20,0	-	-
Repayment of short-term interest-bearing debt	(20,0)	-	-	(20,0)	-	-
Dividend paid	(20,0)	(16,0)	-	(56,0)	-	-
New Equity	143,1	0,2	-	143,3	-	-
Net cash flow from financing activities	70,0	(50,6)	202,6	133,6	238,3	238,3
Net change in cash and cash equivalents	90,6	(17,9)	(95,4)	30,1	40,8	40,8
Exchange rate differences	(2,0)	2,2	(2,3)	(1,7)	2,2	2,2
Cash and cash equivalents at beginning of the period	60,1	148,7	202,2	104,6	61,5	61,5
Cash and cash equivalents at the end of the period	148,7	132,9	104,6	132,9	104,6	104,6