Summons for written resolutions

17.8.2026 10:28:43 CEST | Ocean Yield | Additional regulated information required to be disclosed under the laws of a member state

Ocean Yield AS ("**Ocean Yield**" or the "**Company**") announces that Nordic Trustee AS has today issued summons for written resolutions to the bondholders in the Company's bond issues OCY 11 (ISIN NO0013321364), OCY 12 (ISIN NO0013639062) and OCY 13 (ISIN NO0013737098).

As announced on 2 July 2026, a subsidiary of A.P. Møller Holding A/S will acquire 100% of the shares in Ocean Yield from funds managed by KKR. The acquisition is being made through APMH Invest A/S ("**APMH**"), acting via its subsidiary APMH Invest 45 ApS. Upon closing, APMH will indirectly obtain Decisive Influence over the Company. The transaction is expected to close on or around 21 August 2026.

The Company is requesting bondholders to approve APMH Invest A/S as an "Equity Investor" pursuant to the relevant bond terms. For complete details, please refer to the summons for written resolutions published on NewsWeb.

Disclosure regulation

This information is subject to the disclosure requirements pursuant to Section 5-12 the Norwegian Securities Trading Act.

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About Ocean Yield

Ocean Yield AS is a ship owning company with investments in vessels on long-term charters. The company has a significant contract backlog that offers visibility with respect to future earnings.

Attachments

- OCY13 - Summons for Written Resolution.pdf
- OCY12 - Summons for Written Resolution.pdf
- OCY11 - Summons for Written Resolution.pdf