Exercises call option on bond issue OCY10

21.8.2026 09:23:10 CEST | Ocean Yield | Additional regulated information required to be disclosed under the laws of a member state

FRN USD 200,000,000 Perpetual Callable Hybrid Bonds - ISIN NO0013177188

Ocean Yield AS has today notified Nordic Trustee, who is acting as bond trustee for the above-mentioned bond issue, that the Company exercises the call option in accordance with the bond agreement.

Redemption amount: All outstanding Bonds

Redemption price: 101 per cent of the Nominal Amount for each redeemed Bond (together with accrued and unpaid interest on the redeemed Bonds, including, if any, Deferred Interest until (but not including) the Call Option Repayment Date.

Record Date: 18 September 2026

Call Option Repayment Date: 22 September 2026

Disclosure regulation

This information is subject to the disclosure requirements pursuant to Section 5-12 the Norwegian Securities Trading Act.

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About Ocean Yield

Ocean Yield AS is a ship owning company with investments in vessels on long-term charters. The company has a significant contract backlog that offers visibility with respect to future earnings.

Attachments

- Call option OCY10.pdf