

Approval of prospectus for listing of bond issue OCY12 with ISIN NO0013639062

10.9.2025 14:39:01 CEST | Ocean Yield | Prospectus / admission document

The Financial Supervisory Authority of Norway has on 9 September 2025 approved Ocean Yield AS' prospectus prepared in connection with the application for listing of the USD 250,000,000 FRN Senior Unsecured Callable bond issue OCY12, with ISIN NO0013639062.

The prospectus with appendices is available and published on Ocean Yield's website:

www.oceanyield.no/Investor-Relations/Bonds

Disclosure regulation

This information is subject to the disclosure requirements pursuant to Section 5-12 the Norwegian Securities Trading Act.

Contacts

- Andreas Røde, Chief Executive Officer, +47 98 22 85 62
- Eirik Eide, Chief Financial Officer, +47 950 08 921
- Karl Fredrik Schjøtt-Pedersen, Senior Vice President, +47 951 32 335

About Ocean Yield

Ocean Yield AS is a ship owning company with investments in vessels on long-term charters. The company has a significant contract backlog that offers visibility with respect to future earnings.