

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

To the bondholders in:

ISIN: NO0010823214 - Ocean Yield ASA FRN 2018/2023 (“OCY05”)

Oslo, 8 December 2021

Information to Bondholders

Nordic Trustee AS acts as bond trustee (the “Bond Trustee”) for the Bondholders in the above-mentioned bond issue (the “Bond Issue” or the “Bonds”), issued by Ocean Yield ASA (the “Issuer”).

All capitalised terms used but not otherwise defined herein shall have the meaning assigned to them in the bond agreement for the Bond Issue, and made between the Bond Trustee and the Issuer (the “Bond Terms”), unless otherwise set out herein or required by the context.

The Issuer has informed that settlement date for the Offer (as defined in the summons to Bondholders` Meeting dated 21 September 2021) was on the 1 December 2021. Fee (as defined in the summons to Bondholders` Meeting dated 21 September 2021) to the Bondholders was therefore payable today, 8 December 2021. However, as the payment of the Fee will be distributed to the Bondholders on the 10 December 2021, it will include interest for two days. The amount to be distributed and record date for such payment will be:

Payment Date:	10 December 2021
Record Date:	8 December 2021
Amount:	NOK 3,751,950

Yours sincerely
Nordic Trustee AS


Jørgen Andersen